MEGA BUILDERS, LLC
2920 C Martinsville Road
Greensboro, North Carolina 27408

COMPANY PROFILE

THE COMPANY

Mega Builders, LLC is a commercial and residential real estate development firm located in Greensboro, North Carolina. The Company was created by Joe McKinney and Mike Winstead in July 1998 to acquire and develop both residential and commercial real estate.

Since its inception in 1998 the Company has developed over 2,100 conventional apartment units as well as over 1,100 student apartment units. It has developed more than 25 for sale condominium and townhome communities as well as community retail shopping centers and single tenant industrial buildings. Mega Builders, LLC is a licensed general contractor in North Carolina, South Carolina, and West Virginia. We are currently in the process of obtaining our license in Virginia.

MANAGEMENT

The managers of the Company are listed below:

NAME	POSITION
Michael P. Winstead, Jr.	Manager and Chief Operating Officer
Joseph A. McKinney, Jr.	Manager
C. Parker Umstead, Jr.	Director of Construction Services
Francis X. Forde, Jr.	Director of Development

Michael P. Winstead, Jr. is a co-owner and co-founder of Mega Builders, LLC. Mr. Winstead begin his career in real estate in the early 1990's in property management. In 1998, together with Joseph A. McKinney, Jr., Mr. Winstead founded Mega Builders for the purpose of acquiring and developing his own properties. Since its formation, Mega Builders has developed over 3,200 rental units, 1,200 for sale units and over 100,000 square feet of retail, office and industrial space. Mr. Winstead is licensed North Carolina Real Estate Broker. He also serves Guilford County's District 7 as a County Commissioner, having been elected in 2004 and gaining re-election in 2008.

Joseph A. McKinney, Jr. is a co-owner and co-founder of Mega Builders, LLC. Mr. McKinney began acquiring investment properties in the early 1980's. Since that time Mr. McKinney has acquired and/or developed a vast collection of income producing properties, including rental houses, retail shopping centers, office, industrial and warehouse spaces along with his holdings associated with Mega Builders, LLC.

C. Parker Umstead, Jr. has been with Mega Builders since early 2001. Mr. Umstead has personally overseen the construction of over 2,000 residential units. Beginning as a site superintendent and project manager, Mr. Umstead now oversees all construction operations.

Francis X. Forde, Jr. joined Mega Builders in early 2007. Mr. Forde began is career in real estate in New York City as commercial real estate paralegal specializing in land use and development. Mr. Forde was a commercial real estate paralegal in Greensboro, North Carolina for over 15 years prior to joining Mega Builders.